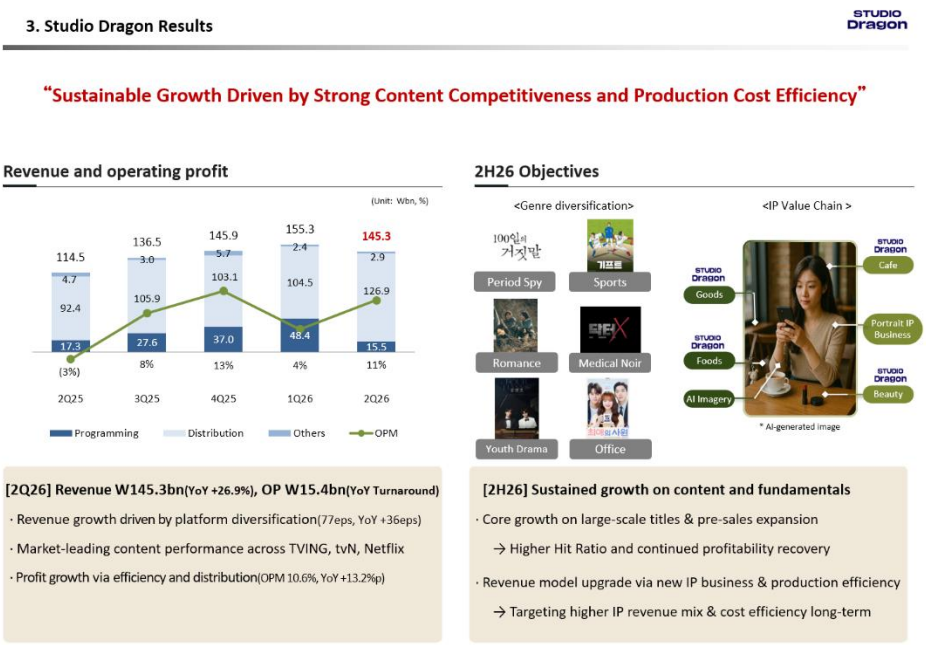
# [Studio Dragon] 2Q26 CFO Script

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Hello. This is Hye-Mi Lee, CFO of Studio Dragon.
Turning to our financial performance for the 2nd quarter of 2026.

During the quarter, we strengthened our growth momentum despite a challenging environment, supported by production efficiency, content diversification, and strong title performance.

Major titles including *Teach You a Lesson, The Legend of Kitchen Soldier, and Yumi's Cells S3* delivered outstanding results across platforms.
Profitability also improved, supported by production efficiency and expanded distribution.

As a result, revenue increased 26.9% YoY to KRW 145.3 billion and turned profitable with OP of KRW15.4 billion.
Operating margin improved 13.2%p YoY to 10.6%, confirming a continued recovery in profitability.
Starting in the 2nd quarter, we also revised the useful life of content rights to reduce quarterly volatility and improve predictability.

In 2H26, we will sustain growth through large-scale titles and expanded pre-sales.
Highly anticipated titles including *Four Hands, 100 Days of Deception, and Tantara* will further expand our viewership impact.
We will navigate external changes through IP expansion and production efficiency, strengthening profitability and long-term growth.

Thank you.

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